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THE ART OF CAPITAL RESTRUCTURING Creating Shareholder Value through Mergers and Acquisitions H. Kent Baker Halil Kiymaz The Robert W. Kolb Series in Finance WILEY John Wiley & Sons, Inc. Contents Acknowledgments ix 1 Mergers, Acquisitions, and Corporate Restructuring: An Overview 1

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Summary This chapter contains sections titled: Introduction Merger Motives Merger Waves Discussion and New Directions Summary and Conclusions Discussion Questions About the Author

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